

Annual Fuel Price Report 2023



The RACQ's *Annual Fuel Price Report for 2023* provides key fuel price data and analysis for 2023.

Key Points

- At 193.1 cpl, the average retail price of regular 91 RON unleaded petrol (RULP) for Brisbane in 2023 was the highest on record, exceeding the 2022 record of 184.9 cpl by 8.2 cpl.
- Record high monthly and daily average RULP prices were observed in SEQ and some regional centres in 2023, however diesel price records from 2022 were not exceeded.
- A new record highest individual retail site price for RULP in SEQ of 237.9 cpl was first observed on 26 September 2023.
- These record highs were caused by the relatively high oil price, in turn this was due to the on-going Russia/Ukraine war and OPEC (the oil producer cartel) production cuts.
- While the oil price was higher in 2022 (compared to 2023), the fuel excise discount (March to September 2022) offset the worst of the oil price spikes in 2022. Without the discount, 2022 prices would have exceeded those observed in 2023.
- The average indicative retail margin for RULP sold in Brisbane for 2023, at 17.3 cpl, was 3.3 cpl higher than 2022.
- Indicative refinery margins, at 17.5 cpl, were unchanged from 2022 and the joint record high.
- The sum of indicative retail, wholesale and refiner margins on RULP sold in Brisbane in 2023 was 42.0 cpl, 3.3 cpl higher than 2022 (at 38.7 cpl) and another record high.
- RULP sold in Brisbane (at 193.1 cpl) was the most expensive of capital cities, followed by Hobart at 191.4 cpl. Perth was the cheapest capital at 183.8 cpl, 9.3 cpl cheaper than Brisbane.
- Dalby was the cheapest place to buy RULP in Queensland in 2023, at 178.4 cpl.
- The average price of diesel in Brisbane in 2023 was 203.6 cpl, 5.6 cpl lower than 2022. Indicative retail margins, at 18.8 cpl, were 2.0 cpl higher than 2022.
- Indicative refinery margins for diesel, at 25.5 cpl, eased somewhat compared to 2022 (38.6cpl) but remained exceptionally high. While Australian refiners enjoyed these windfall margins, the high margins were caused by high benchmark prices in Singapore.
- At 203.6 cpl, diesel sold in Brisbane in 2023 was the most expensive of the five largest capital cities. Only the smaller capitals were more expensive. Adelaide was the cheapest at 194.4 cpl (9.2 cpl less than Brisbane) and Darwin was the dearest at 210.4 cpl (6.8 cpl more than Brisbane).
- Miles was the cheapest place to buy diesel in Queensland in 2023, with an average of 193.0 cpl.
- Looking forward to 2024, oil prices and retail fuel prices are likely to be similar to that observed in the second half of 2023. Compared to the average for the whole of 2023, 2024 may be slightly less expensive.

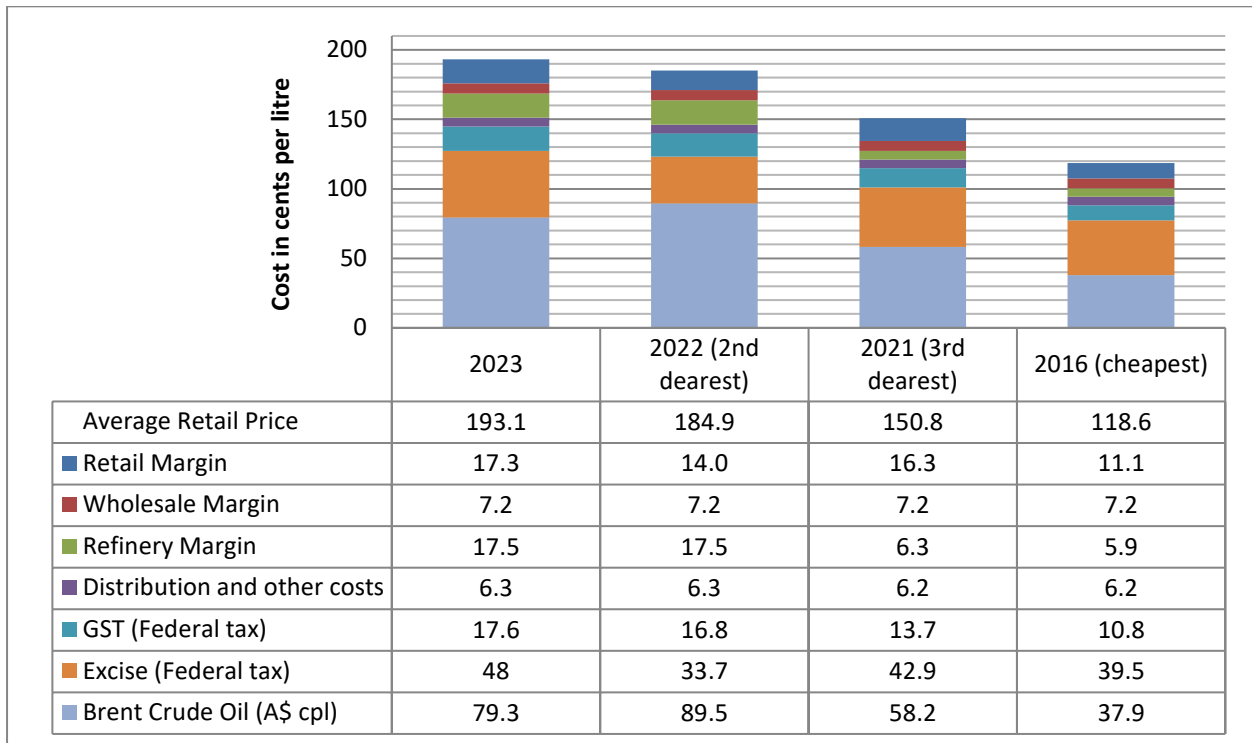
Key Numbers

	Average Price for 2023
RULP Brisbane (cpl)	193.1
Diesel Brisbane (cpl)	203.6
Exchange Rate (A\$-US\$)	0.6648
Brent Crude (A\$/bbl)	126.0

Source: RACQ calculations using OPIS and RBA data

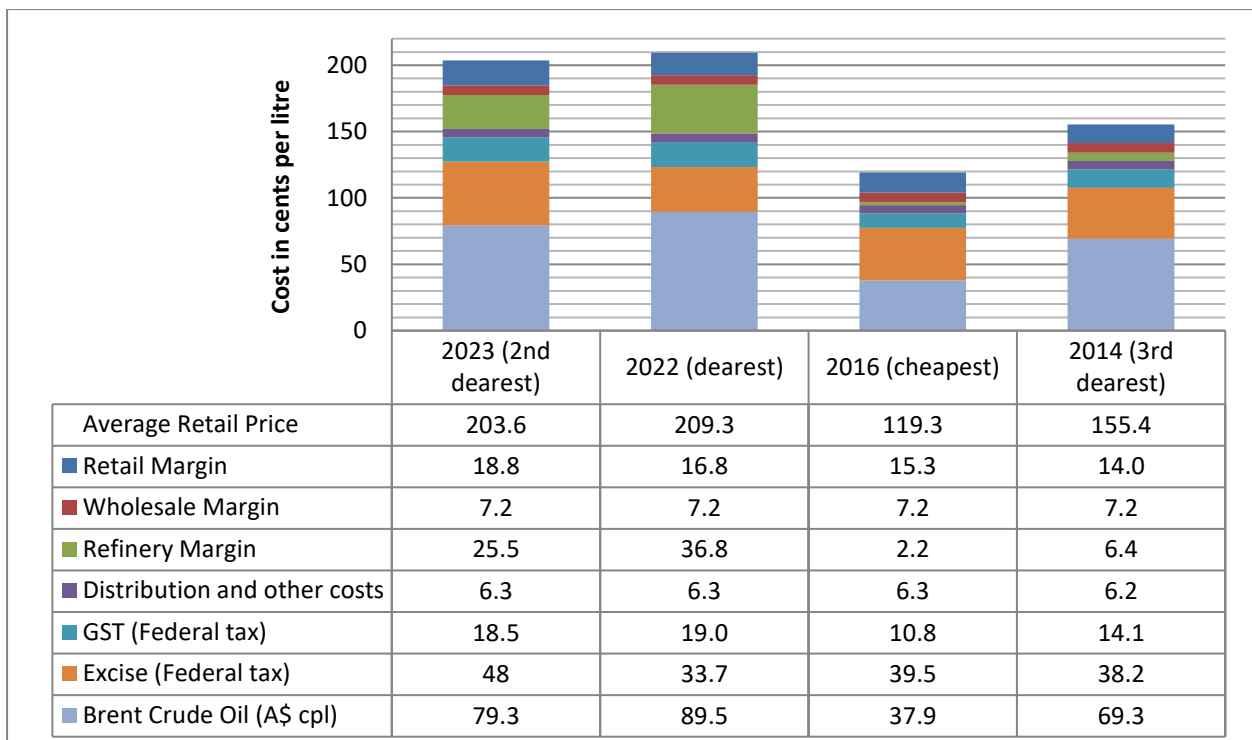
RULP Price Breakdown

The figure below presents a price breakdown for RULP sold in Brisbane in 2023, 2022 and 2021 (the dearest, second dearest and third dearest years), and 2016 (the cheapest year in the last ten years).



Diesel Price Breakdown

The figure below presents a price breakdown for diesel sold in Brisbane in 2023 (the 2nd dearest year), 2022 (last year and dearest), and 2016 and 2014 (the cheapest year and third dearest year in the last ten years).



International Benchmark Prices

Oil and petrol are traded globally in very high volumes. Therefore, Australia is a price taker for all automotive fuels. The Terminal Gate Price (TGP) - the key wholesale price for all liquid automotive fuels in the Australian market - is strongly correlated to Singapore wholesale/benchmark prices and oil prices. For RULP the refined product benchmark is Singapore MOGAS and for diesel the benchmark is Singapore GASOIL.

The table below summarises the annual average prices of the Singapore benchmarks – MOGAS and GASOIL, the international crude oil benchmark – Brent and the A\$/US\$ exchange rate.

Summary of International Benchmark Prices

	Brent Crude Oil (A\$/bbl)	MOGAS Price (A\$/bbl)	GASOIL Price (A\$/bbl)	Exchange Rate (A\$/US\$)
2023	126.0	148.6	160.4	0.6648
2022	142.3	164.7	195.2	0.6956
2021	93.0	109.1	103.5	0.7513
2020	61.8	69.6	71.7	0.6906
2019	91.4	104.2	112.4	0.6943
2018	95.5	111.4	120.0	0.7475
2017	71.3	88.9	86.7	0.7550
2016	60.0	75.2	71.1	0.7386
2015	71.3	91.7	87.9	0.7527
2014	110.2	122.2	125.7	0.9028
2013	112.6	123.4	129.6	0.9686
2012	107.5	119.1	124.8	1.0359

Source: RACQ calculations using OPIS, U.S. Energy Information Administration, Bloomberg and RBA data

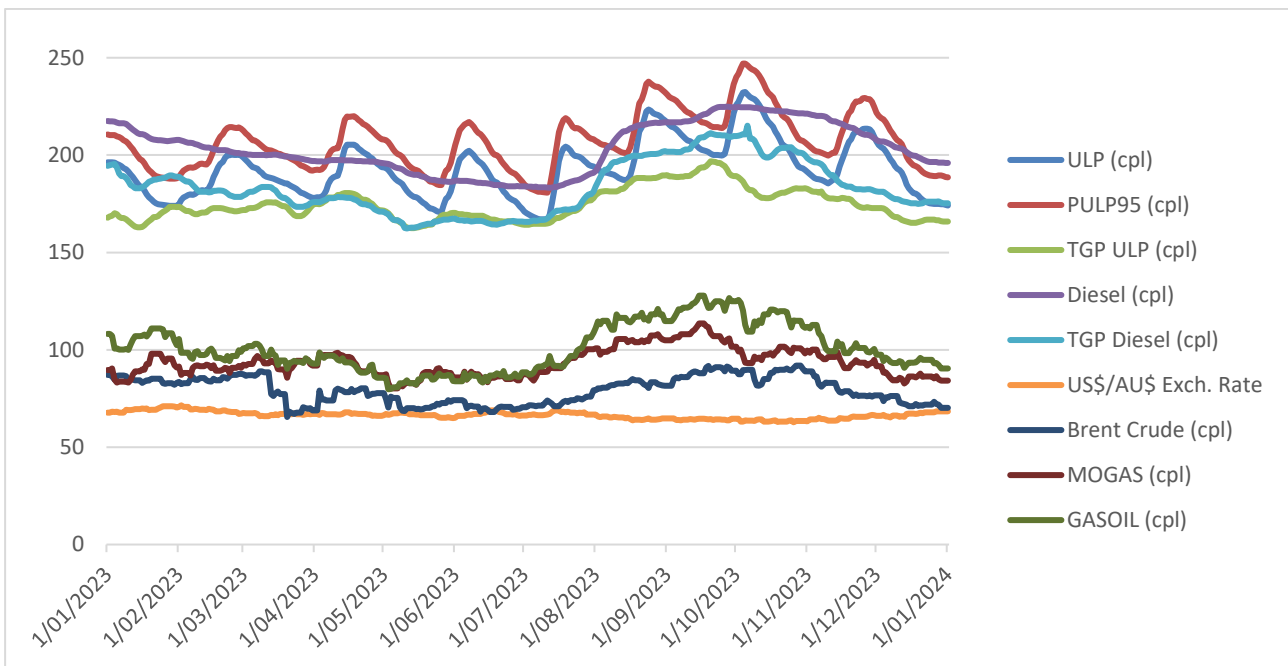
The average price for Brent crude oil in 2023 was AU\$ 126.0 per barrel (US\$ 83.7 per barrel), however significant fluctuations in the monthly average prices were observed during the year. The lowest average monthly price was AU\$ 112.3 in June 2023, and the highest was AU\$ 140.5 in October 2023. By December 2023, the average had declined to AU\$ 116.1, due to a significant fall in the US dollar price of Brent crude oil, and a slight increase in the value of the Australian dollar against the US dollar.

The factors leading to the fluctuations in the oil price included: the impacts on oil supply and exports from Russia due to the war between Russia and Ukraine, the resulting sanctions against Russia, changing economic conditions and prospects in oil importing countries, increasing interest rates leading to slower economic growth or reduced growth expectations especially in China (the world's largest energy consumer), decisions by OPEC member countries (which account for 40% of world oil production) about restricting production volumes, and an increased US oil production. US crude oil production exceeded 13 million barrels per day in late 2023. The increase in US production limited the impact of OPEC+ production cuts by meeting the demand that would have otherwise been supplied by OPEC sources. This has also decreased the likelihood of further OPEC cuts as they have proven less effective at bolstering prices. The conflict between Israel and Hamas caused a brief spike in oil prices but did not have a lasting effect on oil prices.

The Singapore benchmark prices for refined fuels fell significantly in late 2023, with MOGAS (unleaded petrol) declining by 17 cents per litre and GASOIL (diesel) declining by 34 cents per litre in the last quarter of 2023. These reductions have narrowed the gap between wholesale prices for petrol and diesel fuel which had opened up during the September quarter. This gap reflected stronger demand for diesel fuel and limited extra refining capacity. Asia Pacific refinery capacity was limited in 2023 due to combination of planned turnarounds (large-scale refinery maintenance) and unplanned refinery outages.

The figure below displays the price trends for the Brent crude oil price, the Singapore MOGAS and GASOIL prices, the average Brisbane TGP, the Brisbane retail price for RULP and diesel, and the AU\$/US\$ exchange rate.

Oil, Singapore Benchmark, Brisbane TGP and Retail Price Trends in 2023



Source: OPIS and RBA

The latest forecasts for the average value of Brent crude oil in the first half 2024 by market analysts and the US Energy Information Administration are for an average of US\$ 84 per barrel (about A\$ 123 per barrel¹), similar to the average price in the second half of 2023. This is based on the current production restrictions by Saudi Arabia and Russia remaining in place. With the Australian dollar expected to be slightly stronger in early 2024 than on average in late 2023, this suggests the crude oil will initially be lower in 2024. However, oil prices are highly volatile and at times may be substantially higher or lower than the predicted average.

Price Records

A new record high daily average RULP price of 232.4 cpl was observed in Brisbane on 5 October 2023. Prior to 2023, the previous record was 221.4 cpl, observed on 20 June 2022 (however, the highest price from 2022 price was exceeded on many days in 2023).

In September and October the highest price charged at an individual retail site was also observed. On 26 September the first fuel companies hiked their retail RULP price to 237.9 cpl. In the following week up to

¹ Assuming an exchange of 68.4 US cents per A\$, the rate published by the RBA for 29/12/2023.

67% of sites in Greater Brisbane were selling RULP for 237.9 cpl. This price hike progressed until 5 October when the daily average price in Brisbane peaked at the record high of 232.4 cpl.

A new record high the monthly average price of 214.4 cpl for Brisbane was also observed in October 2023. The previous (pre-2023) record high of 205.9 cpl was observed in June 2022. The average price in September 2023 at 207.1 cpl also exceeded to 2022 maximum and was the second highest on record. 2023 also saw a new record annual average RULP price of 193.1 cpl, 8.2 cpl higher than the previous high of 184.9 cpl observed in 2022.

New annual average record RULP price were observed in most regional centres. Only Cairns, Dalby, Mackay and Mount Isa had 2023 average prices slightly below the record high price in 2022.

New record high annual average diesel prices were observed in Blackwater, Emerald and Mount Isa. No other new record high annual, monthly or daily diesel prices were observed in 2023. The record high diesel prices observed in 2022 remain the highest on record.

The 2022 fuel excise discount, in place from March to September, offset some of the impact of high oil prices. Without the excise discount the record highs observed in 2022 would have been substantially higher and the 2022 highs would have exceeded the record highs observed in 2023.

The tables below present a summary of the record high prices observed in Queensland (new records are highlighted in bold and italics). These records are only for centres surveyed by RACQ. Prices in other centres may have exceeded the prices presented below.

Summary of Record High Fuel Prices

Record	Record Highest Price	Date Observed	Second Highest Price ²	Date Observed
Daily average RULP price in Brisbane	<i>232.4 cpl</i>	<i>05 October 2023</i>	221.4 cpl	20 June 2022
Monthly average highest RULP price in Brisbane	<i>214.4 cpl</i>	<i>October 2023</i>	205.9 cpl	June 2022
Annual average highest RULP price in Brisbane	<i>193.1 cpl</i>	<i>2023</i>	184.9 cpl	2022
Daily average diesel price in Brisbane	237.8 cpl	27 October 2022	224.9 cpl	27 September 2023
Monthly average highest diesel price in Brisbane	236.3 cpl	November 2022	223.1 cpl	October 2023
Annual average highest diesel price in Brisbane	209.2 cpl	2022	203.6 cpl	2023

Source: RACQ calculations using OPIS

Record High Average RULP Prices

Centre	Record High Daily Average Price	Last Observed	Record High Monthly Average Price	Observed	Record High Annual Average Price	Observed
Brisbane	<i>232.4</i>	<i>05/10/2023</i>	<i>214.4</i>	<i>Oct-23</i>	<i>193.1</i>	<i>2023</i>
Ipswich	<i>226.6</i>	<i>04/10/2023</i>	<i>213.4</i>	<i>Oct-23</i>	<i>191.8</i>	<i>2023</i>
Gold Coast	<i>226.4</i>	<i>05/10/2023</i>	<i>207.3</i>	<i>Sep-23</i>	<i>189.7</i>	<i>2023</i>

² For the daily and monthly records, the reported second highest price was a price observed in a different year. A different year is reported to give an indication of change over time. In the case of the daily and monthly averages the actual second highest price is usually observed on the day or month immediately before or after the record.

Sunshine Coast	228.8	31/08/2023	207.4	Sep-23	188.5	2023
Atherton	211.9	6/07/2022	208.1	Jul-22	189.6	2023
Beaudesert	215.2	30/06/2022	206.9	Jun-22	184.9	2023
Biloela	217.5	1/07/2022	210.7	Jul-22	189.4	2023
Blackwater	203.7	24/06/2022	200.6	Jul-22	198.6	2023
Bowen	209.9	30/06/2022	203.9	Jul-22	184.4	2023
Bundaberg	206.5	15/03/2022	195.8	Jun-22	178.6	2023
Cairns	211.6	20/03/2022	204.5	Jul-22	182.4	2022
Charters	213.1	18/03/2022	204.3	Jul-22	192.3	2023
Childers	209.9	23/06/2022	204.7	Jul-22	188.4	2023
Dalby	209.5	19/03/2022	202.8	Jul-22	181.9	2022
Emerald	219.4	23/09/2023	219.4	Oct-23	200.6	2023
Gladstone	209.1	16/03/2022	201.9	Jul-22	180.7	2023
Goondiwindi	210.1	23/03/2022	204.4	Jul-22	182.4	2023
Gympie	208.8	30/06/2022	199.5	Jun-22	184.7	2023
Hervey Bay	208.1	15/03/2022	198.5	Mar-22	184.2	2023
Ingham	207.7	16/03/2022	202.0	Jul-22	186.7	2023
Innisfail	210.7	17/03/2022	208.6	Jul-22	187.6	2023
Kingaroy	209.9	22/03/2022	199.8	Jul-22	182.2	2023
Lockyer Valley	215.2	25/06/2022	203.9	Jun-22	184.3	2023
Longreach	235.9	2/10/2022	226.2	Jul-22	213.1	2023
Mackay	213.5	10/07/2022	209.4	Jul-22	185.9	2022
Mareeba	212.9	21/03/2022	209.7	Jul-22	190.3	2023
Maryborough	225.7	23/03/2022	202.7	Jul-22	183.9	2023
Miles	206.9	24/09/2023	204.4	Mar-22	180.3	2023
Moranbah	210.5	17/07/2022	197.1	Jul-22	188.8	2023
Mount Isa	228.2	1/07/2022	222.2	Jul-22	207.1	2022
Nambour	215.9	21/06/2022	204.3	Jun-22	184.2	2023
Noosa	221.4	21/06/2022	206.8	Jun-22	192.8	2023
Rockhampton	210.1	17/03/2022	200.5	Mar-22	184.9	2023
Roma	208.2	6/07/2022	204.1	Jul-22	187.9	2023
Somerset	216.7	29/06/2022	205.1	Jun-22	186.4	2023
Toowoomba	220.5	25/06/2022	205.2	Jun-22	187.0	2023
Townsville	211.1	17/03/2022	199.9	Jun-22	181.7	2023
Tully	213.4	17/03/2022	205.6	Jul-22	191.5	2023
Warwick	207.3	2/07/2022	202.5	Jul-22	183.0	2023
Whitsunday	204.6	16/03/2022	196.5	Jun-22	178.6	2023
Yeppoon	208.9	3/07/2022	201.0	Jun-22	185.5	2023

Source: RACQ calculations using OPIS data

Record High Average Diesel Prices

Centre	Record High Daily Average Price	Last Observed	Record High Monthly Average Price	Observed	Record High Annual Average Price	Observed
Brisbane	237.8	27/10/2022	236.3	Nov-22	209.2	2022
Ipswich	237.6	28/10/2022	235.6	Nov-22	209.9	2022
Gold Coast	237.6	1/11/2022	235.7	Nov-22	211.3	2022
Sunshine Coast	236.1	1/07/2022	233.5	Nov-22	209.9	2022
Atherton	238.7	10/11/2022	237.7	Nov-22	211.4	2022
Beaudesert	235.2	28/06/2022	233.0	Nov-22	207.4	2022
Biloela	240.1	2/07/2022	236.7	Nov-22	209.5	2022
Blackwater	236.8	30/06/2022	235.0	Nov-22	210.4	2023
Bowen	236.2	28/06/2022	231.7	Jul-22	207.2	2022
Bundaberg	234.0	26/10/2022	231.6	Nov-22	204.1	2022
Cairns	238.9	1/11/2022	238.0	Nov-22	211.1	2022
Charters Towers	236.7	26/10/2022	234.4	Nov-22	209.3	2022
Childers	238.2	1/07/2022	231.8	Nov-22	208.3	2022
Dalby	238.2	6/07/2022	233.2	Nov-22	207.7	2022
Emerald	239.8	8/11/2022	238.4	Nov-22	211.8	2023
Gladstone	233.6	10/11/2022	231.8	Nov-22	204.3	2022
Goondiwindi	235.2	5/11/2022	230.8	Nov-22	206.5	2022
Gympie	238.0	1/07/2022	228.3	Nov-22	204.0	2022
Hervey Bay	234.3	4/07/2022	229.5	Nov-22	206.0	2022
Ingham	238.4	15/11/2022	237.0	Nov-22	210.9	2022
Innisfail	238.8	6/07/2022	237.9	Nov-22	208.4	2022
Kingaroy	238.0	1/07/2022	234.3	Jul-22	208.2	2022
Lockyer Valley	235.7	30/06/2022	232.8	Nov-22	206.8	2022
Longreach	251.4	3/07/2022	248.0	Nov-22	222.9	2022
Mackay	237.9	27/10/2022	237.0	Nov-22	210.4	2022
Mareeba	240.2	5/07/2022	238.1	Nov-22	213.5	2022
Maryborough	239.1	23/03/2022	231.3	Nov-22	207.6	2022
Miles	231.7	4/07/2022	227.1	Nov-22	203.0	2022
Moranbah	237.5	1/11/2022	236.3	Nov-22	209.5	2022
Mount Isa	245.7	29/10/2022	242.2	Nov-22	214.5	2023
Nambour	236.1	1/07/2022	233.0	Nov-22	206.1	2022
Noosa	236.2	30/06/2022	231.7	Nov-22	206.5	2022
Rockhampton	234.3	3/11/2022	231.8	Nov-22	207.4	2022
Roma	235.9	4/11/2022	234.2	Nov-22	206.7	2022
Somerset	236.1	27/10/2022	231.9	Nov-22	206.1	2022

Toowoomba	234.9	25/10/2022	232.6	Nov-22	206.7	2022
Townsville	236.3	1/07/2022	232.4	Nov-22	208.1	2022
Tully	238.5	26/10/2022	237.1	Nov-22	211.0	2022
Warwick	235.2	30/06/2022	230.1	Nov-22	206.2	2022
Whitsunday	233.5	1/07/2022	232.7	Nov-22	206.2	2022
Yeppoon	237.4	5/07/2022	232.8	Nov-22	207.3	2022

Source: RACQ calculations using OPIS data

Regional Queensland

With an average RULP price of 178.4 cpl, Dalby was the cheapest place to buy RULP in Queensland in 2023, closely followed by Bundaberg and Whitsunday both at 178.6 cpl (Bundaberg was the cheapest in 2022 and 2021). The Dalby average RULP price was 14.7 cpl lower than the average price of 193.1 cpl in Brisbane. At 180.3 cpl, Miles was the third cheapest centre. Gladstone, Townsville, Kingaroy, Cairns, Goondiwindi, Warwick, Maryborough, Hervey Bay, Nambour, Lockyer Valley, Bowen, Gympie, Beaudesert, Rockhampton, Mackay, Yeppoon, Somerset, Ingham, Toowoomba, Innisfail, Roma, Childers, Sunshine Coast, Moranbah, Biloela, Atherton, Gold Coast, Mareeba, Tully, Ipswich, Charters Towers and Noosa were also cheaper than Brisbane. Longreach, with an average RULP price of 213.1 cpl, retained the position as the most expensive regional centre³. Longreach has held the dubious honour of most expensive centre since 2018.

Like in 2022, Miles had the cheapest diesel in Queensland in 2023 at an average of 193.0 cpl, 10.6 cpl cheaper than the Brisbane price of 203.6 cpl. Gympie, Warwick, Maryborough, Gladstone, Dalby, Bowen, Lockyer Valley, Goondiwindi, Somerset, Nambour, Townsville, Roma, Childers, Beaudesert, Toowoomba, Yeppoon, Whitsunday, Bundaberg, Hervey Bay, Cairns, Charters Towers, Rockhampton, Ipswich, Sunshine Coast and Biloela were also cheaper than Brisbane. Like with RULP, Longreach, with an average diesel price of 218.2 cpl, was the most expensive centre in Queensland³.

The tables in Appendix 1 display the average retail price and average indicative retail margin for RULP and diesel in major Queensland cities and towns, and interstate capitals.

Cheap and Expensive Suburbs and Sites

The analysis in Appendix 2 presents the top ten cheapest and dearest suburbs and retail sites in SEQ, and the top five for the individual LGAs, for Regular ULP for the 2023 in SEQ.

Data Sources

All data presented in this report is RACQ work derived from calculations based on data primarily from OPIS, with some additional data from other sources⁴. The data presented in the report is the best available data at the time of publication. The data presented in this report supersedes all previous reports.

4 January 2024

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³ RACQ does not collect prices for all regional centres in Queensland. There may be other centres that were more or less expensive.

⁴ Other sources include Informed Sources, MotorMouth and the Reserve Bank of Australia

Appendix 1: Queensland and Interstate Capital City Prices

Average RULP Prices in Queensland

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	184.0	188.2	187.2	194.1	180.4	188.9	185.5	202.2	207.1	214.4	198.8	186.2	193.1	184.9	150.8	124.9	142.1	143.9	130.0	118.6	130.1	150.1	147.9
Gold Coast	181.9	180.3	182.2	195.9	180.3	184.5	179.5	198.3	207.3	206.1	194.1	185.4	189.7	184.5	151.0	121.9	139.1	142.1	129.5	119.2	130.0	148.9	147.3
Ipswich	182.7	189.0	187.2	189.8	178.7	184.8	183.0	199.7	206.6	213.4	197.9	189.2	191.8	185.3	149.4	122.5	139.6	143.0	126.8	116.9	129.2	149.3	148.5
Sunshine Coast	182.8	176.6	184.0	185.7	179.6	185.1	183.5	196.3	207.4	198.8	194.3	187.4	188.5	183.5	147.6	123.3	143.5	145.7	133.0	120.6	129.7	147.4	145.7
Atherton	180.0	180.6	183.5	187.2	185.7	181.2	182.2	197.1	204.6	205.8	199.2	188.0	189.6	187.4	146.0	127.2	145.0	149.7	140.1	125.2	138.4	158.0	154.5
Beaudesert	173.2	178.5	181.9	186.0	179.5	180.2	175.0	190.2	202.5	205.2	188.4	178.6	184.9	180.1	145.0	124.8	144.1	nd	nd	nd	nd	nd	nd
Biloela	180.6	180.6	180.6	185.7	181.7	180.8	181.5	196.0	205.0	204.8	199.7	194.7	189.4	186.9	141.1	128.0	146.8	152.5	137.2	125.8	138.5	154.3	154.5
Blackwater	199.9	199.9	199.9	199.9	198.0	193.9	193.9	195.5	198.1	201.9	201.4	200.9	198.6	184.4	145.0	127.9	159.9	151.9	141.6	128.1	135.8	157.5	154.0
Bowen	172.3	175.2	177.6	184.2	181.5	175.6	176.7	192.3	200.5	202.1	193.0	182.1	184.4	182.8	143.8	122.6	141.2	149.0	134.9	120.7	137.8	156.9	155.1
Bundaberg	167.4	172.9	173.1	179.6	173.8	170.7	170.6	189.3	196.5	192.2	181.9	174.9	178.6	176.6	138.7	113.1	134.5	143.2	128.6	117.3	130.7	152.9	151.8
Cairns	174.4	175.7	178.1	183.1	178.2	174.1	173.7	192.6	199.6	197.1	185.1	175.6	182.3	182.4	145.2	123.9	142.5	149.1	140.0	127.6	140.3	158.8	155.6
Charters Towers	181.0	185.8	185.8	188.2	188.6	185.8	184.5	195.9	202.8	206.0	203.0	199.9	192.3	186.1	147.4	126.8	144.5	148.3	132.1	124.0	137.3	156.7	154.2
Childers	178.9	180.3	180.7	182.4	182.4	181.7	181.2	193.7	200.5	202.8	199.3	196.6	188.4	183.2	144.9	122.8	141.4	145.3	129.6	118.5	132.0	152.6	152.2
Dalby	167.7	172.2	175.9	180.3	168.8	171.6	173.9	190.0	197.4	193.5	178.1	171.3	178.4	181.9	145.2	124.7	139.9	148.9	132.1	119.3	133.1	155.7	153.0
Emerald	188.2	188.5	189.2	190.4	192.0	192.9	193.3	204.7	216.0	219.4	218.0	214.0	200.6	188.9	151.2	137.6	150.5	152.4	140.8	127.7	134.8	154.9	154.6
Gladstone	173.3	173.2	174.3	178.4	175.3	170.3	171.1	195.5	202.4	199.4	185.6	169.0	180.7	179.1	142.6	114.7	135.6	146.3	131.2	118.5	133.1	156.1	152.9
Goondiwindi	170.1	171.4	176.9	179.3	176.3	172.9	174.7	188.8	197.0	199.6	196.1	185.1	182.4	182.0	143.9	115.6	138.8	151.7	134.9	121.0	137.2	155.6	153.3
Gympie	172.1	178.2	180.4	186.5	181.8	180.9	179.3	189.5	200.7	195.3	189.6	182.0	184.7	178.8	143.6	120.4	136.8	142.6	129.5	120.4	130.0	149.9	149.5
Hervey Bay	168.8	174.9	177.0	181.4	181.0	177.3	177.3	191.3	199.0	199.9	196.6	185.5	184.2	177.9	142.1	120.9	140.4	148.8	133.5	124.0	134.9	150.6	151.1
Ingham	183.3	178.1	178.5	181.3	181.9	178.7	177.5	193.5	195.7	199.3	197.9	194.2	186.7	182.0	142.5	123.7	144.0	151.2	136.9	121.3	138.1	155.7	154.1
Innisfail	179.0	178.3	181.1	185.0	180.5	176.2	175.1	195.7	202.4	204.7	201.5	191.3	187.6	183.2	146.1	125.7	146.3	151.1	138.4	121.8	137.7	158.0	156.6
Kingaroy	168.1	173.9	174.6	180.3	180.6	175.3	175.0	188.8	195.4	199.8	196.4	178.3	182.2	180.3	141.3	119.1	136.6	147.1	135.5	121.3	135.5	153.7	152.0
Lockyer Valley	173.4	175.0	178.5	184.1	180.8	177.3	176.2	190.8	199.9	199.2	190.1	185.3	184.3	182.9	142.2	117.8	140.9	nd	nd	nd	nd	nd	nd
Longreach	209.3	209.5	207.5	207.7	207.0	207.1	204.5	211.6	218.7	226.3	224.5	221.7	213.1	209.2	155.7	138.1	155.9	155.8	144.0	130.1	144.1	167.0	160.7
Mackay	178.5	178.0	178.9	182.2	181.9	180.3	173.8	192.2	199.1	200.7	191.7	183.0	185.0	185.9	145.1	123.6	142.7	149.3	133.2	119.4	133.4	151.9	152.6
Mareeba	182.8	182.9	183.4	186.5	185.7	183.8	183.3	195.9	203.3	204.4	200.2	191.0	190.3	187.7	147.9	130.9	145.1	149.4	133.2	122.6	138.9	157.6	154.7
Maryborough	173.3	174.1	176.9	181.1	179.5	176.2	176.0	190.0	198.5	201.0	196.1	186.7	183.9	182.5	139.6	115.4	137.3	143.1	127.1	118.1	129.4	150.9	150.2
Miles	166.0	166.0	176.0	177.4	177.8	177.7	178.5	195.2	203.0	197.4	178.6	169.2	180.3	177.9	138.8	112.3	131.8	141.6	122.6	119.0	134.8	157.9	158.5
Moranbah	179.0	178.7	178.5	181.1	182.1	180.0	180.2	190.1	203.1	209.0	207.4	195.9	188.8	188.3	141.5	121.1	140.5	147.4	131.1	114.3	130.2	160.7	159.0
Mount Isa	201.1	199.8	199.1	199.7	198.0	199.2	197.1	210.8	218.3	220.3	216.5	213.8	206.2	207.1	155.1	146.8	153.7	155.9	142.7	122.8	142.5	158.6	158.6
Nambour	180.3	175.8	177.7	184.2	176.0	179.7	177.6	191.8	200.3	195.1	190.9	181.0	184.2	181.0	145.4	121.5	143.6	nd	nd	nd	nd	nd	nd
Noosa	180.0	179.2	180.0	196.0	191.4	195.5	191.3	199.9	207.5	199.2	198.5	195.1	192.8	187.7	153.0	128.9	144.6	nd	nd	nd	nd	nd	nd
Rockhampton	171.2	174.7	178.0	182.9	178.6	175.5	176.6	197.3	205.3	204.6	194.4	179.6	184.9	181.8	144.4	121.6	142.4	149.9	138.0	122.4	134.6	155.5	154.6
Roma	180.4	179.9	179.7	180.8	182.9	182.3	181.4	189.6	199.0	200.7	199.7	198.5	187.9	180.6	138.9	121.3	134.1	149.1	131.4	123.7	138.4	157.3	153.4
Somerset	176.9	174.3	178.6	183.7	181.1	182.1	180.3	193.4	200.4	201.2	196.3	188.1	186.4	182.8	140.8	117.8	139.1	nd	nd	nd	nd	nd	nd
Toowoomba	170.9	173.0	175.5	191.2	183.5	180.6	182.7	196.4	202.6	196.3	191.0	199.4	187.0	183.1	149.2	125.6	135.3	144.6	129.9	116.5	132.4	150.7	147.7
Townsville	169.5	174.1	175.4	180.8	175.6	173.0	173.3	191.2	198.2	197.2	190.7	181.2	181.7	179.3	144.3	120.5	140.6	148.7	132.0	121.7	135.8	152.5	152.1
Tully	180.8	184.2	185.7	186.8	188.6	185.5	184.9	198.1	205.0	206.0	201.8	190.6	191.5	186.5	145.7	125.1	145.9	149.9	137.4	122.1	135.7	157.8	156.6
Warwick	169.6	173.6	173.5	178.7	177.5	171.8	173.2	194.7	202.7	202.8	194.1	183.6	183.0	180.4	140.1	122.8	136.8	147.0	134.0	119.5	129.9	148.8	146.3
Whitsunday	166.3	169.0	171.9	175.9	174.5	170.9	171.8	188.3	195.4	197.6	185.0	176.7	178.6	177.1	138.9	114.4	137.4	147.9	128.0	122.1	nd	nd	nd
Yeppoon	174.7	177.3	180.5	184.0	180.1	177.0	176.8	194.8	202.5	201.9	194.5	181.1	185.5	181.6	144.2	124.8	140.6	150.5	138.7	122.7	133.4	154.8	152.9

Source: RACQ calculations using OPIS data (2023, 2022, 2021, 2020, 2019 and 2018), Informed Sources data (2017 and 2016), and MotorMouth data (2016 to 2013)

Average Diesel Prices in Queensland

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	211.6	203.9	199.3	196.9	190.0	185.3	185.5	210.3	220.5	223.1	215.8	201.0	203.6	209.2	143.8	125.5	146.5	150.2	129.6	119.1	129.1	155.4	153.4
Gold Coast	210.9	203.9	200.0	198.2	191.0	185.7	185.4	209.4	219.3	222.9	216.1	203.1	203.8	209.9	144.2	126.0	145.7	149.3	130.0	119.9	129.6	156.4	153.8
Ipswich	211.1	204.0	199.5	195.4	189.2	184.8	185.1	208.3	218.5	221.5	214.4	201.1	202.7	211.3	142.8	124.5	145.9	148.2	127.4	117.7	127.7	154.6	152.5
Sunshine Coast	209.4	202.4	198.4	197.3	189.9	184.0	183.6	208.8	219.6	223.4	217.8	203.6	203.2	209.9	142.6	125.2	146.1	148.7	130.5	117.9	128.0	155.8	153.3
Atherton	220.1	209.9	201.0	201.2	195.3	188.0	185.8	211.2	222.7	226.2	219.0	203.2	206.9	211.4	145.5	128.1	148.1	150.6	134.6	122.8	nd	nd	nd
Beaudesert	208.1	203.1	199.5	196.5	187.0	181.1	181.8	208.2	221.1	222.9	206.6	190.8	200.5	207.4	142.3	117.5	153.2	nd	nd	nd	nd	nd	nd
Biloela	217.2	205.5	194.3	192.3	185.1	179.7	181.6	209.0	220.5	223.9	219.1	210.5	203.2	209.5	140.4	130.0	151.2	153.4	134.6	120.6	134.0	157.0	156.8
Blackwater	231.4	227.2	211.6	204.4	195.0	184.3	185.9	210.8	220.7	227.1	221.3	206.5	210.4	207.6	145.8	136.9	151.1	151.0	133.3	117.4	133.2	157.9	156.2
Bowen	201.5	197.7	193.0	189.7	182.9	176.8	178.5	207.4	217.9	221.2	210.3	195.1	197.7	207.2	141.3	124.3	146.4	148.5	128.5	113.3	129.6	154.1	154.2
Bundaberg	209.7	206.0	203.3	198.7	188.3	177.9	179.1	204.4	216.2	220.1	213.5	203.0	201.7	204.1	140.1	122.9	142.3	147.6	130.0	114.3	128.2	154.9	154.4
Cairns	219.1	207.4	202.4	197.4	187.9	181.7	180.5	207.8	219.3	220.5	208.2	192.8	202.0	211.1	144.8	128.0	147.5	149.7	134.4	125.5	138.6	164.5	158.8
Charters Towers	207.7	199.0	196.7	192.1	188.3	184.9	183.6	208.7	217.7	220.9	219.7	204.8	202.0	209.3	144.0	130.0	148.1	150.2	128.7	114.5	134.0	158.0	156.1
Childers	204.4	201.2	197.2	195.4	185.9	180.9	183.1	207.5	217.7	222.2	213.5	196.7	200.4	208.3	142.2	126.7	146.8	148.3	126.8	114.4	127.9	154.5	154.2
Dalby	199.6	194.3	192.2	192.4	185.6	182.7	179.4	208.0	219.5	217.9	204.6	195.2	197.6	207.7	143.1	128.1	146.7	150.0	128.7	115.9	131.2	158.4	154.1
Emerald	232.4	224.4	210.4	206.8	194.8	192.0	193.0	213.7	223.6	227.2	220.0	203.9	211.8	211.2	146.6	136.7	149.9	150.7	130.9	115.5	133.5	156.8	156.4
Gladstone	205.5	195.6	191.6	191.4	186.7	178.7	178.5	204.8	216.5	219.9	208.9	190.3	197.4	204.3	141.8	122.6	144.1	146.8	128.0	117.6	132.1	157.3	156.3
Goondiwindi	206.4	197.0	192.4	189.4	186.2	181.2	180.8	205.6	216.3	219.9	213.6	192.8	198.5	206.5	143.1	123.7	146.3	148.3	127.8	117.5	131.2	156.9	154.2
Gympie	197.5	194.7	191.1	189.7	180.9	179.6	181.0	206.5	217.6	218.9	207.7	192.4	196.5	204.0	141.4	122.5	144.5	146.0	129.4	116.1	128.4	152.4	152
Hervey Bay	206.4	202.5	198.7	197.1	188.4	182.3	181.4	207.2	219.6	223.8	216.6	199.2	201.9	206.0	141.9	126.9	148.3	149.3	127.9	122.7	133.1	154.5	154.3
Ingham	217.9	203.4	202.0	202.2	193.3	187.0	184.1	212.5	220.8	223.7	219.8	210.4	206.4	210.9	144.3	130.5	147.2	149.3	128.0	118.6	132.5	158	154.9
Innisfail	211.7	206.2	204.9	203.8	187.7	177.5	177.8	211.7	223.1	226.1	221.7	204.8	204.7	208.4	145.3	130.2	152.2	152.7	133.7	119.2	135.0	163.7	159.3
Kingaroy	212.0	208.8	203.1	201.6	197.1	189.0	183.5	208.1	219.5	224.9	220.3	203.6	205.9	208.2	141.2	123.0	144.3	148.0	127.7	116.3	129.7	156.1	155
Lockyer Valley	205.2	198.1	196.6	193.3	185.8	179.0	178.4	204.1	214.8	218.9	210.2	196.5	198.4	206.8	141.1	125.8	146.8	nd	nd	nd	nd	nd	nd
Longreach	235.0	226.1	215.3	209.6	204.7	202.6	198.0	217.8	227.0	233.7	230.7	218.7	218.2	222.9	151.7	137.0	156.3	154.3	132.6	122.7	140.7	167.2	162.5
Mackay	212.7	205.2	200.7	199.4	193.4	188.4	182.8	208.8	220.3	224.0	216.5	200.9	204.4	210.4	144.8	126.3	148.0	149.6	132.0	118.0	132.6	158.2	156.8
Mareeba	220.2	210.8	202.4	199.9	193.1	186.7	185.7	215.6	226.7	227.7	217.3	202.5	207.4	213.5	146.3	129.1	149.4	148.4	129.8	120.5	135.4	164.3	157.7
Maryborough	202.9	196.4	193.4	193.2	185.2	177.9	178.8	205.8	217.2	221.3	213.8	197.4	197.3	207.6	140.3	123.1	143.9	146.0	125.7	114	127.1	153.7	153
Miles	200.3	185.4	188.9	186.5	181.7	180.2	180.6	202.8	212.7	215.9	200.1	180.7	193.0	203.0	139.5	121.3	138.4	145.1	121.5	117.2	134.2	160.7	158.6
Moranbah	215.7	209.7	198.8	198.8	193.9	189.0	187.5	202.2	217.0	226.4	223.6	208.3	205.9	209.5	142.1	125.9	145.4	147.8	130.1	110.2	130.8	162.9	161.9
Mount Isa	225.0	217.5	213.6	211.9	204.8	198.6	197.1	215.6	227.6	230.7	222.8	209.3	214.5	212.9	148.4	133.4	149.0	149.4	128.2	123.3	138.9	161.3	162.4
Nambour	203.2	197.6	193.9	191.8	182.6	179.4	180.5	207.7	218.1	222.6	216.9	197.0	199.3	206.1	141.7	123.0	145.8	nd	nd	nd	nd	nd	nd
Noosa	215.6	204.0	200.2	199.9	193.2	180.7	182.2	211.4	220.8	224.3	220.7	210.0	205.3	206.5	141.1	122.2	144.6	nd	nd	nd	nd	nd	nd
Rockhampton	204.5	199.0	198.3	195.6	189.4	183.4	183.1	211.9	222.4	224.0	217.3	201.0	202.5	207.4	144.4	124.9	145.0	149.4	131.1	118.6	132.4	157.6	155.5
Roma	212.9	199.9	194.7	192.2	188.8	183.7	181.0	205.3	215.5	219.2	208.9	197.9	200.0	206.7	138.5	126.8	143.7	148.5	136.3	124.6	134.1	157.3	155.1
Somerset	206.0	199.2	195.0	193.2	187.5	181.6	181.2	202.8	214.0	221.1	210.4	196.4	199.0	206.1	138.8	122.6	143.1	nd	nd	nd	nd	nd	nd
Toowoomba	207.6	200.7	197.0	196.7	188.2	182.3	182.0	206.5	217.2	219.3	212.5	198.8	200.7	206.7	142.4	126.0	146.0	148.7	129.4	118.4	132.9	157.6	153.9
Townsville	204.7	198.9	195.1	192.7	184.9	179.6	180.2	207.5	217.4	220.8	213.5	197.9	199.4	208.1	142.4	126.4	146.5	148.6	129.1	116.1	132.5	155.3	152.7
Tully	218.6	209.3	203.3	200.6	196.5	187.5	186.1	210.0	222.1	226.6	222.0	207.2	207.5	211.0	145.1	129.2	148.4	150.7	130.2	122.6	128.3	162.6	157.8
Warwick	202.9	199.0	196.7	194.9	184.6	177.4	178.0	206.3	214.9	216.7	205.4	189.3	197.1	206.2	142.0	125.9	143.9	147.7	126.9	118.3	132.0	155.5	152.7
Whitsunday	209.5	201.2	199.0	196.1	193.7	186.1	182.4	203.0	216.2	221.6	214.2	194.9	201.5	206.2	138.8	118.4	142.2	151.3	136.7	124.6	nd	156.2	153.1
Yeppoon	206.5	199.7	196.5	194.3	186.2	181.1	180.8	208.4	220.3	223.4	218.1	201.5	201.4	207.3	143.8	128.9	144.4	150.8	132.7	119.9	130.8	156.3	154.0

Source: RACQ calculations using OPIS data (2023, 2022, 2021, 2020, 2019 and 2018), Informed Sources data (2017 and 2016), and MotorMouth data (2016 to 2013)

Average RULP Indicative Retail Margins in Queensland

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	14.7	15.4	13.2	15.8	13.0	20.2	15.4	15.9	14.0	31.5	20.4	17.2	17.3	14.0	16.3	17.5	10.7	11.8	12.2	11.1	9.9	10.3	8.5
Gold Coast	11.9	6.8	7.5	16.8	12.2	15.1	8.6	11.2	13.5	22.3	14.9	15.8	13.1	12.9	16.0	13.8	7.1	9.4	11.0	10.1	9.5	9.0	7.5
Ipswich	13.1	15.8	12.8	11.2	10.9	15.7	12.6	13.0	13.2	30.1	19.1	19.9	15.6	16.6	14.7	14.8	7.9	10.6	8.7	8.4	8.7	9.4	9.1
Sunshine Coast	12.6	2.8	9.1	6.5	11.2	15.4	12.4	9.1	13.4	14.9	14.9	17.5	11.6	10.9	12.4	15.0	11.3	12.8	14.4	12.2	8.3	6.7	5.1
Atherton	5.4	2.2	4.6	4.3	13.3	7.7	6.2	4.7	5.4	17.0	15.1	13.5	8.3	12.7	7.8	15.9	9.5	13.8	18.7	14.1	17.7	15.4	12.3
Beaudesert	3.0	4.8	6.9	6.7	11.1	10.6	3.9	2.9	8.5	21.3	9.0	8.7	8.1	7.8	9.7	16.5	11.9	nd	nd	nd	nd	nd	nd
Biloela	6.8	2.9	2.4	3.5	10.0	8.1	6.7	4.6	6.8	15.7	13.1	21.2	8.5	12.3	3.8	17.6	12.2	16.6	17.6	18.1	15.2	11.0	10.8
Blackwater	24.1	20.2	19.8	15.6	24.3	19.2	17.1	2.0	-2.1	10.9	12.8	25.3	15.8	6.9	5.9	15.8	23.5	15.2	18.0	14.7	9.9	11.7	7.8
Bowen	-3.3	-4.2	-2.4	0.1	8.1	1.1	0.1	-0.7	0.7	12.8	8.3	6.9	2.3	7.8	4.6	10.2	4.4	11.4	12.0	8.3	13.8	13.2	11.7
Bundaberg	-5.8	-3.9	-4.9	-2.7	2.4	-2.0	-3.5	-1.0	-0.6	5.2	-0.5	2.0	-1.3	1.5	0.9	2.3	-0.3	7.7	7.4	6.3	7.3	10.3	9.1
Cairns	0.7	-1.8	0.0	1.0	6.7	1.5	-1.4	1.0	1.3	9.2	1.9	1.9	1.8	8.8	7.8	13.4	7.7	13.9	19.4	17.2	17.9	17.5	13.7
Charters Towers	6.2	7.2	6.6	5.0	16.0	12.0	8.6	3.7	3.7	17.4	19.0	25.5	10.9	11.4	8.8	15.1	8.3	11.4	8.1	10.5	13.3	13.0	10.7
Childers	6.3	4.2	3.3	0.7	11.6	9.6	7.6	4.0	4.0	16.5	17.5	24.3	9.1	8.8	7.6	12.5	7.1	10.3	8.9	7.7	nd	nd	nd
Dalby	-3.8	-2.8	-0.4	-0.2	-0.9	0.7	1.5	1.4	2.0	8.3	-2.6	0.1	0.3	8.9	8.9	15.3	6.6	14.9	12.3	9.8	11.4	14.7	12
Emerald	11.6	7.9	8.2	5.3	17.5	17.3	15.6	10.4	15.0	27.5	28.5	37.6	16.9	12.2	11.4	24.8	13.5	14.0	16.5	13.5	10.1	10.3	9.5
Gladstone	0.9	-3.1	-2.4	-2.4	5.1	-1.1	-2.3	5.4	5.6	11.8	0.4	-3.2	1.2	6.0	6.5	5.6	2.1	11.6	10.4	8.0	10.3	13.3	9.8
Goondiwindi	-3.0	-5.3	-1.0	-2.9	5.1	0.3	0.7	-1.4	0.1	12.8	13.7	12.3	2.6	7.6	6.2	4.8	4.1	16.3	13.8	10.0	13.1	12.0	9.8
Gympie	1.1	3.7	4.7	6.5	12.6	10.5	7.5	1.5	5.9	10.7	9.4	11.4	7.1	5.6	7.7	11.5	4.0	9.1	10.2	11.3	8.5	9.0	8.7
Hervey Bay	-3.6	-1.1	-0.2	-0.1	10.5	5.5	4.0	1.9	2.7	13.8	14.9	13.5	5.1	3.9	4.9	10.8	6.3	14.0	13.0	13.7	13.0	9.3	9.8
Ingham	8.7	-0.3	-0.5	-1.7	9.4	5.2	1.9	1.5	-3.1	10.9	14.2	20.0	5.5	7.2	4.1	12.1	8.0	14.5	14.9	9.8	nd	nd	nd
Innisfail	4.3	-0.1	2.1	2.0	8.1	2.7	-1.0	3.2	3.1	15.8	17.3	16.6	6.2	8.3	7.8	14.3	10.7	15.1	16.9	10.6	14.6	15.0	14.1
Kingaroy	-3.3	-1.1	-1.6	-0.3	10.9	4.4	2.6	0.2	0.0	14.6	15.7	7.1	4.1	6.5	5.0	9.7	3.3	13.2	15.7	11.8	12.8	11.6	9.9
Lockyer Valley	3.1	1.2	3.4	4.7	12.3	7.5	4.9	3.4	5.7	15.2	10.5	15.3	7.3	10.3	7.1	9.3	8.8	nd	nd	nd	nd	nd	nd
Longreach	27.8	24.1	21.6	17.7	27.7	26.7	21.9	12.4	12.8	29.6	30.2	40.4	24.4	27.8	11.7	21.1	14.7	13.3	15.4	11.8	12.5	15.5	8.8
Mackay	5.6	0.9	1.4	0.8	11.2	8.5	-0.1	1.8	1.4	9.2	8.6	10.5	5.0	12.0	8.3	13.6	8.3	13.6	11.9	8.4	10.5	8.8	9.8
Mareeba	8.3	4.8	4.7	3.7	13.5	10.4	7.5	3.7	4.2	15.8	16.2	16.6	9.1	13.6	9.9	19.8	9.7	13.6	12.0	11.6	15.6	14.3	12.0
Maryborough	1.4	-1.4	0.1	0.1	9.4	4.8	3.2	1.0	2.7	15.3	14.9	15.0	5.3	8.7	2.9	5.7	3.5	8.7	6.9	8.1	7.2	9.3	8.7
Miles	-7.0	-10.5	-1.8	-4.6	6.7	5.3	4.7	5.2	6.2	10.7	-3.6	-3.4	0.6	3.0	1.2	1.6	-2.8	6.3	1.6	8.2	nd	nd	nd
Moranbah	4.0	-0.7	-1.3	-2.5	9.1	5.9	4.1	-2.5	3.1	15.2	22.0	21.1	6.5	13.0	2.8	9.3	4.3	9.8	7.9	1.4	4.2	14.5	13.1
Mount Isa	17.3	12.3	11.0	7.5	16.4	16.4	12.2	9.6	10.3	22.7	23.6	30.4	15.8	25.0	8.9	27.5	9.8	11.4	12.8	3.4	12.2	8.6	nd
Nambour	10.1	2.1	2.8	4.9	7.6	10.1	6.5	4.5	6.3	11.2	11.5	11.1	7.4	8.2	10.2	13.3	11.4	nd	nd	nd	nd	nd	nd
Noosa	9.7	5.3	4.8	16.6	22.9	25.6	20.0	12.4	13.3	15.2	18.9	25.1	15.8	15.0	17.7	20.5	12.2	nd	nd	nd	nd	nd	nd
Rockhampton	-2.4	-2.8	0.0	0.8	7.1	2.9	1.9	6.0	7.2	15.7	8.0	6.2	4.2	7.6	7.1	11.4	7.9	14.1	16.2	10.9	11.2	12.1	10.9
Roma	5.8	1.7	0.3	-2.9	10.1	8.2	5.9	-2.1	0.5	12.3	15.8	24.2	6.7	4.3	-0.1	9.2	-1.9	12.4	9.0	11.5	14.4	13.9	10.1
Somerset	6.6	0.4	3.5	4.3	12.6	12.2	9.1	5.9	6.2	17.2	16.7	18.1	9.4	10.1	5.4	9.4	6.7	nd	nd	nd	nd	nd	nd
Toowoomba	0.4	-1.1	0.2	11.6	14.8	10.5	11.3	8.8	8.2	12.0	11.3	29.1	9.8	10.2	13.6	17.0	2.8	11.4	11.0	7.8	11.1	10.1	7.1
Townsville	-3.8	-3.0	-2.3	-0.9	4.5	0.7	-1.1	0.5	0.6	10.1	8.3	8.3	1.8	6.1	7.0	10.1	5.7	13.1	11.1	11.3	13.4	10.4	10.3
Tully	5.4	5.1	6.1	3.2	15.6	11.3	8.2	5.0	5.1	16.5	17.0	15.3	9.5	11.3	7.0	13.2	9.8	13.4	15.4	9.4	nd	nd	nd
Warwick	-1.2	-0.8	-2.2	-1.3	8.4	1.5	1.4	6.7	7.9	18.2	13.9	13.0	5.5	7.9	4.3	13.9	4.0	13.5	14.8	10.5	8.4	8.0	5.5
Whitsunday	-8.0	-9.7	-7.2	-7.0	2.3	-2.4	-3.6	-3.5	-3.8	4.6	0.3	2.7	-2.9	2.1	0.9	3.2	1.8	10.9	nd	7.4	nd	nd	nd
Yeppoon	0.6	-0.7	2.0	1.4	8.1	3.9	1.6	3.0	4.0	12.5	7.6	7.2	4.3	6.8	6.5	14.2	5.6	14.3	16.4	10.7	9.3	10.9	8.5

Source: RACQ calculations using OPIS, Informed Sources, and MotorMouth data

Average Diesel Indicative Retail Margins in Queensland

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	22.2	20.5	19.3	19.8	23.2	18.3	13.1	12.0	12.6	17.7	26.6	22.8	18.8	16.8	12.6	15.8	10.1	14.1	14.0	15.3	12.2	14.0	10.6
Gold Coast	20.8	19.7	19.3	20.3	23.4	17.9	12.3	10.3	10.6	16.7	26.2	24.2	18.5	17.0	12.5	15.6	8.7	12.6	13.8	15.5	11.6	11.1	10.4
Ipswich	21.4	20.2	19.1	17.9	22.0	17.5	12.4	9.6	10.3	15.7	24.9	22.6	17.8	18.7	11.4	14.4	9.2	11.8	12.9	12.9	12.9	19.3	9.5
Sunshine Coast	19.0	18.0	17.4	19.1	22.1	16.1	10.3	9.5	10.7	17.0	27.7	24.4	17.6	14.4	10.6	14.6	8.9	11.8	14.1	13.3	13.4	12.2	9.1
Atherton	26.9	22.5	17.0	20.0	24.4	16.6	9.2	9.0	11.2	17.5	26.6	21.8	18.6	16.6	10.2	14.5	8.1	11.0	15.8	11.9	nd	14.7	nd
Beaudesert	17.7	18.7	18.6	18.4	19.2	13.2	8.5	8.9	12.3	16.5	16.4	11.6	15.0	14.3	10.4	16.3	12.3	nd	nd	nd	nd	nd	nd
Biloela	25.5	19.4	11.5	11.9	14.0	9.3	1.4	7.5	9.7	12.1	26.4	29.2	14.8	15.3	6.6	17.7	11.9	13.7	15.1	12.9	12.7	nd	10.9
Blackwater	37.7	39.0	26.8	21.9	21.8	11.9	3.7	7.4	7.8	13.4	26.6	23.2	20.1	11.7	10.3	22.8	10.1	9.6	12.0	8.0	11.2	12.7	7.9
Bowen	7.8	9.8	8.4	8.0	11.4	4.8	1.3	4.7	6.1	12.5	17.7	13.4	8.8	12.2	5.9	10.5	6.0	8.2	8.9	5.7	9.2	nd	8.3
Bundaberg	16.4	18.6	19.3	17.6	17.5	6.9	2.8	2.1	4.3	10.7	20.4	20.8	13.1	8.4	5.6	9.7	2.4	8.2	11.0	7.0	10.4	11.2	8.2
Cairns	26.8	20.9	19.3	17.0	17.8	11.2	4.7	6.5	8.6	12.7	16.7	12.2	14.5	17.1	10.3	15.1	8.3	11.0	16.3	19.3	20.8	9.2	14.1
Charters Towers	14.7	11.7	12.8	11.1	17.6	13.7	7.1	6.7	6.6	12.9	27.8	23.8	13.9	14.9	9.2	16.9	8.4	10.6	7.9	5.7	13.1	20.8	10.3
Childers	11.6	14.4	13.8	14.8	15.7	10.5	7.3	5.8	6.4	13.3	20.9	15.2	12.5	13.1	8.2	14.0	7.5	9.4	8.4	9.0	nd	13.5	nd
Dalby	7.9	8.6	9.9	13.0	16.5	13.4	4.8	7.4	9.3	10.2	13.2	14.7	10.7	13.5	10.0	16.4	8.3	12.1	11.2	10.2	15.6	22.7	9.5
Emerald	37.9	35.4	24.7	23.5	20.7	18.8	10.0	9.4	9.9	12.6	24.4	19.7	20.6	14.6	10.3	21.9	8.1	8.6	8.9	5.3	11.1	17.5	9.2
Gladstone	15.2	10.8	10.2	12.3	16.9	9.8	-0.3	4.8	7.0	9.6	17.5	10.4	10.3	11.4	9.2	11.4	6.0	8.3	9.7	11.1	13.6	15.6	11.0
Goondiwindi	13.1	9.6	8.5	8.3	15.4	10.3	4.6	3.4	4.5	10.6	20.6	10.8	10.0	10.8	8.6	10.5	6.6	8.9	8.9	10.4	14.7	13.6	7.1
Gympie	6.4	9.5	9.4	10.8	12.3	11.0	6.9	6.4	7.9	11.7	16.8	12.5	10.1	10.2	8.8	11.2	6.6	8.5	12.3	10.8	9.8	11.6	7.6
Hervey Bay	13.8	15.9	15.6	16.8	18.4	12.2	5.8	5.7	8.5	15.2	24.3	17.9	14.2	11.0	8.1	14.4	9.2	10.6	9.7	17.1	11.3	9.8	9.4
Ingham	25.1	16.4	18.3	21.4	22.8	16.0	7.8	10.8	10.0	16.0	28.2	29.6	18.5	16.7	9.7	17.5	7.6	9.9	9.2	11.5	nd	11.3	nd
Innisfail	18.5	18.7	20.8	22.5	16.7	6.1	1.0	9.5	11.5	17.4	29.3	23.3	16.3	13.5	10.0	16.5	12.1	13.1	14.8	12.2	19.3	nd	14.0
Kingaroy	20.4	23.1	20.9	22.2	28.1	19.8	8.9	7.5	9.4	17.3	28.9	23.1	19.1	14.0	8.2	11.3	6.0	10.0	10.2	9.6	12.2	12.9	9.4
Lockyer Valley	14.7	13.6	15.5	15.0	17.8	10.9	4.9	4.6	5.8	12.3	19.9	17.2	12.7	13.6	9.0	15.0	9.4	nd	nd	nd	nd	nd	nd
Longreach	35.6	32.2	24.8	21.4	25.8	24.5	10.1	8.7	8.4	14.2	30.3	29.6	22.1	22.2	11.3	18.0	10.4	8.0	1.3	8.4	14.7	12.2	8.4
Mackay	21.9	20.0	19.0	19.7	23.1	17.9	2.3	8.7	11.0	14.3	25.2	21.3	17.0	17.1	11.7	14.7	9.7	11.1	13.9	11.7	14.9	14.7	11.7
Mareeba	27.1	23.6	18.5	18.9	22.4	15.6	9.2	13.6	15.3	19.2	25.1	21.2	19.1	18.9	11.1	15.7	9.6	9.0	11.1	13.8	19.8	14.9	12.1
Maryborough	10.7	10.2	10.7	13.3	15.6	8.2	3.8	4.7	6.6	13.2	21.9	16.5	10.0	13.0	6.9	10.9	5.2	7.7	7.8	7.9	10.4	19.8	7.9
Miles	7.2	-1.8	5.2	5.6	11.1	9.5	4.5	0.7	1.0	6.7	7.2	-1.3	4.6	7.5	5.2	8.3	-1.2	5.9	-7.2	nd	nd	10.4	nd
Moranbah	22.6	22.2	14.9	16.9	21.4	16.2	4.8	-0.1	5.4	14.5	30.1	26.4	16.3	14.2	7.1	12.4	5.2	7.3	10.1	2.0	17.5	nd	13.7
Mount Isa	23.0	21.3	20.8	21.9	25.1	18.5	11.7	4.7	7.6	13.8	22.0	19.4	17.5	10.9	6.0	12.6	1.6	2.2	1.6	8.6	10.2	17.5	nd
Nambour	12.9	13.2	12.9	13.7	14.8	11.5	7.2	8.4	9.3	16.2	26.7	17.8	13.7	13.0	9.7	12.4	8.5	nd	nd	nd	nd	nd	nd
Noosa	25.1	19.5	19.1	21.6	25.2	12.6	8.7	11.9	11.8	17.8	30.4	30.7	19.5	13.3	9.0	11.5	7.3	nd	nd	nd	nd	nd	nd
Rockhampton	12.9	13.0	15.7	15.2	18.3	13.2	3.1	10.7	11.6	12.4	24.7	19.8	14.2	13.4	10.7	12.6	5.8	9.8	11.7	11.0	13.3	10.2	9.7
Roma	18.1	11.1	9.3	9.6	16.5	11.4	3.3	1.6	2.2	8.4	14.4	14.3	10.0	9.8	2.8	12.4	2.6	7.8	16.1	17.2	12.2	13.3	8.2
Somerset	15.5	14.6	13.9	14.9	19.6	13.5	7.7	3.3	4.9	14.6	20.1	17.1	13.3	12.9	6.7	11.8	5.7	nd	nd	nd	nd	nd	nd
Toowoomba	16.9	15.9	15.7	18.3	20.1	14.0	8.3	6.8	8.0	12.6	22.0	19.3	14.8	13.3	10.1	15.1	8.4	11.5	12.7	13.5	15.2	15.2	9.7
Townsville	13.2	13.2	12.8	13.3	15.7	9.9	5.2	7.1	7.9	14.4	23.2	18.5	12.9	15.1	9.0	14.5	8.0	10.3	11.5	10.4	12.1	12.1	8.5
Tully	24.7	21.2	18.6	18.7	24.8	15.5	8.8	7.1	9.9	17.2	29.0	25.1	18.4	15.6	9.3	15.0	7.8	10.6	10.8	14.9	nd	nd	nd
Warwick	11.8	13.9	15.0	16.1	16.1	8.8	4.0	6.3	5.3	9.6	14.6	9.4	10.9	12.5	9.5	14.6	6.1	10.2	9.9	13.1	12.9	12.9	8.4
Whitsunday	17.2	14.5	15.8	15.0	21.9	14.1	0.5	1.5	5.4	10.5	21.4	13.9	12.6	11.6	4.5	5.6	2.6	11.5	17.3	17.1	nd	nd	nd
Yeppoon	14.5	13.2	13.4	13.5	14.7	10.4	0.3	6.6	9.1	11.3	25.0	19.9	12.7	12.9	9.7	16.2	4.8	10.8	12.9	12.7	11.4	11.4	7.4

Source: RACQ calculations using OPIS, Informed Sources, and MotorMouth data

Average RULP Prices for all Capital Cities

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	184.0	188.2	187.2	194.1	180.4	188.9	185.5	202.2	207.1	214.4	198.8	186.2	193.1	184.9	150.8	124.9	142.1	143.9	130.0	118.6	130.1	150.1	147.9
Adelaide	176.7	181.1	178.3	183.7	177.9	181.0	176.5	191.9	205.7	196.8	198.1	186.8	186.2	178.5	142.5	119.6	142.7	140.3	126.1	114.0	126.9	144.6	144.1
Canberra	177.5	181.9	184.1	188.1	184.3	185.8	183.9	199.6	207.3	209.4	203.2	188.7	191.2	189.0	148.1	124.7	144.2	152.4	133.7	120.3	130.3	153.8	153.6
Darwin	176.4	177.9	179.6	181.2	181.7	179.6	178.7	196.0	203.3	205.0	199.7	187.7	187.3	188.9	145.6	121.7	139.3	152.4	134.6	119.4	132.2	169.1	165.0
Hobart	181.1	185.2	188.2	192.0	185.8	182.9	184.1	201.2	209.3	206.3	193.6	187.2	191.4	191.3	150.9	130.5	150.5	154.2	139.2	122.5	136	157.5	157.3
Melbourne	182.5	189.3	182.8	190.1	176.9	188.5	183.5	199.7	206.4	200.5	201.1	189.3	190.8	184.6	149.1	124.8	141.7	142.7	128.3	115.8	125.9	144.5	144.2
Perth	173.6	177.5	177.8	183.4	175.1	176.1	176.9	193.8	203.0	195.3	191.7	181.9	183.8	180.1	145.5	118.6	139.7	142.9	128.5	116.5	128.4	147.8	146.2
Sydney	178.3	193.2	185.3	192.0	173.3	186.3	185.4	201.8	210.2	196.5	202.3	191.9	191.3	183.9	150.7	124.1	141.0	141.2	126.2	115.7	128.7	145.4	145.0
Average	178.8	184.3	182.9	188.1	179.4	183.6	181.8	198.3	206.5	203.0	198.6	187.5	189.4	185.1	147.9	123.6	142.7	146.3	170.9	168.0	165.3	164.4	163.8

Source: RACQ calculations using OPIS data (2023, 2022, 2021, 2020, 2019, 2018), Informed Sources data (2018, 2017 and 2016), MotorMouth data (2016 to 2013)

Average Diesel Prices for all Capital Cities

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave	2015 Ave	2014 Ave	2013 Ave
Brisbane	211.6	203.9	199.3	196.9	190.0	185.3	185.5	210.3	220.5	223.1	215.8	201.0	203.6	209.2	143.8	125.5	146.5	150.2	129.6	119.1	129.1	155.4	153.4
Adelaide	197.9	194.4	190.4	187.2	178.0	173.7	176.4	206.3	216.3	218.3	206.6	187.1	194.4	203.3	203.3	122.7	147.0	146.9	125.9	113.7	125.4	152.4	151.9
Canberra	215.1	210.8	207.4	203.6	196.2	194.1	194.7	214.7	225.5	229.1	219.4	204.8	209.6	211.7	211.7	129.8	152.7	153.1	131.8	118.9	128.3	157.0	154
Darwin	219.6	215.4	210.2	209.3	206.5	200.6	199.3	210.3	219.6	222.9	214.7	196.7	210.4	212.0	212.0	124.4	145.4	153.9	131.9	121.4	136.9	171.4	166.6
Hobart	212.3	209.5	207.4	206.8	192.8	186.2	187.0	211.9	225.8	230.6	220.7	205.4	208.0	215.6	215.6	140.9	159.2	157.1	137.5	122.9	137.1	164.0	159.1
Melbourne	209.0	202.0	195.9	196.1	188.4	183.1	183.5	208.5	220.1	223.1	214.9	197.4	201.8	207.0	207.0	126.3	146.7	149.7	128.8	115.3	123.9	151.2	149.7
Perth	197.6	192.8	188.4	188.8	181.0	176.0	178.3	206.1	219.2	220.0	211.4	195.5	196.3	203.2	203.2	127.0	147.1	152.4	131	120.7	133.3	157.8	154.0
Sydney	206.8	201.9	198.4	197.9	187.9	183.5	184.9	210.0	220.4	222.8	214.6	199.9	202.4	207.0	207.0	125.7	147.6	148.6	127.5	114.8	126.2	153.0	151.7
Average	208.7	203.9	199.7	198.3	190.1	185.3	186.2	209.8	220.9	223.7	214.7	198.5	203.3	208.6	208.6	127.8	149.0	151.5	130.5	118.4	130.0	157.8	155.1

Source: RACQ calculations using OPIS data (2023, 2022, 2021, 2020, 2019, 2018), Informed Sources data (2018, 2017 and 2016), and MotorMouth data (2016 to 2012)

Average RULP Indicative Retail Margins for all Capital Cities

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave
Brisbane	14.7	15.4	13.2	15.8	13.0	20.2	15.4	15.9	14.0	31.5	20.4	17.3	17.2	14.0	16.3	17.5	10.7	11.7	12.2	11.0
Adelaide	7.1	7.1	4.2	5.7	10.5	12.5	5.8	4.9	11.8	13.2	19.1	17.4	9.9	7.2	7.8	12.3	11.6	8.3	8.6	7.1
Canberra	9.0	9.9	11.2	10.8	17.6	18.0	14.2	13.7	15.0	27.2	25.6	20.5	16.1	18.4	14.0	17.9	13.8	20.7	16.2	13.5
Darwin	3.6	1.3	2.1	0.0	11.2	7.6	4.0	5.0	5.7	17.9	16.4	14.2	7.4	15.7	6.3	10.1	3.9	16.2	12.8	12.2
Hobart	4.9	5.8	8.0	7.4	12.0	8.3	7.7	8.1	9.3	16.8	9.4	12.2	9.2	13.7	10.5	16.9	13.5	17.3	16.9	15.2
Melbourne	14.3	17.3	10.0	13.0	10.3	20.7	13.8	13.4	13.4	17.8	23.1	20.9	15.7	14.3	15.3	18.2	11.2	11.2	11.2	8.9
Perth	5.6	5.7	5.1	6.9	9.4	8.9	7.3	8.0	10.4	13.0	13.5	13.4	8.9	10.4	11.1	12.2	9.2	11.4	11.3	9.6
Sydney	9.8	21.2	12.4	14.7	6.6	18.5	15.8	16.0	17.8	14.3	24.7	23.7	16.3	13.0	16.5	17.4	10.7	9.4	8.7	8.8
Average	8.6	10.5	8.3	9.3	11.3	14.3	10.5	10.6	12.2	18.9	19.0	17.4	12.6	13.4	12.2	15.3	10.6	13.3	12.2	10.8

Source: RACQ calculations using OPIS, Informed Sources, and MotorMouth data

Average Diesel Indicative Retail Margins for all Capital Cities

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	2023 Ave	2022 Ave	2021 Ave	2020 Ave	2019 Ave	2018 Ave	2017 Ave	2016 Ave
Brisbane	22.2	20.5	19.3	19.8	23.2	18.3	13.1	12.0	12.6	17.7	26.6	22.8	18.8	16.8	12.6	15.8	10.1	14.1	14.1	15.2
Adelaide	9.4	11.8	11.5	10.8	11.7	7.1	4.1	8.1	8.4	13.1	17.6	9.2	10.2	11.4	10.2	12.8	10.5	10.4	9.9	9.8
Canberra	25.8	27.7	27.6	26.5	29.3	27.0	22.3	16.5	17.6	24.0	30.3	26.8	25.1	19.4	16.2	20.2	16.6	17.0	16.3	15.0
Darwin	28.2	29.7	27.4	29.8	37.2	30.6	23.7	9.1	8.9	14.9	22.4	15.5	23.1	19.0	8.5	10.9	5.3	14.0	12.6	17.6
Hobart	17.2	20.4	21.9	23.7	20.0	13.4	8.3	6.9	10.9	18.8	26.1	21.3	17.4	16.8	13.7	25.1	17.2	16.0	17.2	19.1
Melbourne	19.6	18.6	16.2	19.0	21.5	16.0	10.9	10.0	11.8	17.4	25.5	19.0	17.1	15.0	12.0	16.7	10.6	13.8	13.4	11.4
Perth	10.2	11.3	10.0	13.5	16.0	10.3	7.1	9.5	13.2	16.8	23.7	19.1	13.4	13.0	10.6	17.6	10.9	16.5	15.9	16.9
Sydney	17.5	18.8	18.7	20.8	20.9	16.4	12.5	11.8	12.6	17.6	25.5	21.9	17.9	14.7	12.5	16.1	11.4	12.5	12.0	10.8
Average	18.8	19.8	19.1	20.5	22.5	17.4	12.8	10.5	12.0	17.5	24.7	19.5	17.9	15.8	12.0	16.9	11.6	14.3	13.9	14.5

Source: RACQ calculations using OPIS, Informed Sources, and MotorMouth data

Appendix 2: Cheap and Expensive Suburbs and Sites

The section presents the top ten cheapest and dearest suburbs and retail sites in SEQ, and the top five for the individual LGAs, for Regular ULP for the 2023 in SEQ.

While these are the cheapest and dearest sites on average for the whole year, on any given day other sites may have been more or less expensive. This analysis includes all sites in the mainland metropolitan areas of Brisbane, Ipswich, Logan, Redland Bay, and Moreton Bay, as well as Sunshine Coast and Gold Coast. Sites outside these areas were excluded from this analysis. Sites on islands were excluded, e.g., the sites on Minjeeribah/Stradbroke Island. Sites in rural locations were also excluded, e.g., the sites in Harlin, Aratula, and similar locations.

Only sites that traded and reported prices for the whole of 2023 were included in this analysis. For example, the United Petroleum/Pie Face in Beaudesert, currently the cheapest site in Beaudesert (on 4/01/2024), opened on 19 November 2023 and was therefore excluded from this analysis.

These analyses are for 100% mineral Regular 91RON ULP only. E10, PULP95, PULP98 and Diesel prices are not included in these analyses.

Lowest and highest priced suburbs

The tables below show the top five or ten cheapest and five or ten most expensive suburbs in 2023 Regular ULP. Where two suburbs tied for fifth place, both suburbs are included in the list. In these cases, prices six suburbs are presented.

Metropolitan SEQ (Metropolitan areas in Brisbane LGA, Ipswich LGA, Logan City LGA, Moreton Bay LGA, Redland Bay LGA, Sunshine Coast and Gold Coast)

Top 10 cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Molendinar	176.6
Arundel	177.5
Kuraby	180.1
Walloon	180.9
Maleny	181.0
Palmview	181.1
Berrinba	181.1
Chevallum	182.3
Lawnton	182.4
Southport	182.7

Top 10 most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Milton	204.2
North Ipswich	204.0
Ipswich	203.7
Brassall	203.0
Lytton	201.8
Tugun	201.6
Waterford West	201.4
Woody Point	201.3
Toowong	201.3
Blacksoil	201.2

Brisbane LGA

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Kuraby	180.1
Bald Hills	183.5
Moorooka	185.1
Fairfield	186.0
Annerley	186.6

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Milton	204.2
Lytton	201.8
Toowong	201.3
Salisbury	201.0
Jindalee	199.9

Ipswich LGA

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Walloon	180.9
Yamanto	184.6
Eastern Heights	184.6
Churchill	186.3
Flinders View	186.5

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
North Ipswich	204.0
Ipswich	203.7
Brassall	203.0
Booval	199.7
Ebbw Vale	199.0

Logan City LGA

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Berrinba	181.1
Tamrookum	184.0
Beaudesert	185.1
Kooralbyn	185.1
Underwood	185.4

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Waterford West	201.4
Mount Warren Park	199.4
Yarrabilba	198.5
Logan City Dc	198.2
Loganholme	197.0
Logan Reserve	197.0

Moreton Bay LGA

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Lawnton	182.4
Strathpine	183.7
Colinton	184.7

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Woody Point	201.3
Burpengary East	200.7
Burpengary	200.6

Warner	186.8
Bray Park	187.0

Narangba	198.3
Kippa-Ring	197.8

Redland Bay LGA

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Thornlands	189.6
Capalaba	194.2
Mount Cotton	195.2
Redland Bay	198.9
Wellington Point	199.2

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Cleveland	201.1
Alexandra Hills	200.8
Thorneside	200.1
Victoria Point	200.0
Birkdale	199.8

Sunshine Coast

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Maleny	181.0
Palmview	181.1
Chevallum	182.3
Woombye	182.8
Nambour	183.3

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Coochin Creek	200.7
Noosa Heads	193.8
Noosaville	193.8
Kenilworth	193.7
Tewantin	193.0

Gold Coast

Top five cheapest suburbs - RULP	
Site	Average RULP Price (cpl)
Molendinar	176.6
Arundel	177.5
Southport	182.7
Ashmore	183.2
Upper Coomera	183.3

Top five most expensive suburbs - RULP	
Site	Average RULP Price (cpl)
Tugun	201.6
Stapylton	199.6
Coombahbah	198.7
Runaway Bay	198.3
Ormeau	197.4

Lowest and highest priced retail sites

The tables below show the top five or ten cheapest and five or ten most expensive retail sites in 2023 Regular RULP. Where two or more sites tied for fifth or tenth place, all tied sites are included in the list. In these cases, more than five or ten sites are presented.

Metropolitan SEQ (Metropolitan areas in Brisbane LGA, Ipswich LGA, Logan City LGA, Moreton Bay LGA, Redland Bay LGA, Sunshine Coast and Gold Coast)

Top 10 cheapest sites - RULP	
Site	Average RULP Price (cpl)
Liberty Oil Lawnton	176.5
Hope Energy Ashmore	176.6
BP Johnston Street Southport	176.9
Pearl Energy Southport	177.1
Metro Southport	177.1
Freedom Fuels Arundel	177.5
Liberty Helensvale	177.5
United Arundel	177.5
Hope Energy Biggera Waters	177.5
Hope Energy Southport	177.6

Top 10 most expensive sites - RULP	
Site	Average RULP Price (cpl)
BP Tugun	211.4
BP Milton	207.0
Ampol Ipswich	204.2
Coles Express Ipswich North	203.7
7-Eleven North Ipswich	203.7
Ampol Brassall	203.0
7-Eleven Brassall	203.0
Ampol Lytton Truckstop	201.8
Coles Express Cleveland	201.7
Coles Express Marsden Park	201.5
7-Eleven Marsden	201.5
Coles Express Milton	201.5

Brisbane LGA

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Metro Petroleum Kuraby	178.0
Metro Sandgate	178.1
Mega Fuels Rocklea	178.7
United Bald Hills	180.6
Moorooka Servo	181.0

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
BP Milton	207.0
Ampol Lytton Truckstop	201.8
Coles Express Milton	201.5
Ampol Toowong	201.3
BP Salisbury	201.2

Ipswich LGA

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Liberty Yamanto	178.5
United Yamanto	178.6
Pacific Petroleum Churchill	179.9
Rosewood Fuels	180.1
Mobil Walloon	180.9

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
Ampol Ipswich	204.2
Coles Express Ipswich	203.7
7-Eleven North Ipswich	203.7
BP Haigslea	203.6
Ampol Brassall	203.0
7-Eleven Brassall	203.0

Logan City LGA

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
OOM/JIO Energy Underwood	178.8
OOM/JIO Energy Kingston	180.2
United Berrinba	181.1
Metro Petroleum Marsden	182.0
BP Underwood	183.7

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
Coles Express Marsden Park	201.5
7-Eleven Marsden	201.5
Ampol Waterford West	201.4
Ampol Foodary Yarrabilba South	201.1
7-Eleven Mt Warren Park	199.5

Moreton Bay LGA

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Liberty Oil Lawnton	176.5
Puma Strathpine	181.3
Metro Clontarf	182.2
7-Eleven Strathpine Northbound	182.8
7-Eleven Strathpine Southbound	182.8

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
BP Connect Caboolture Northbound	201.4
BP Connect Caboolture Southbound	201.4
BP Boulevarde	201.3
7-Eleven Burpengary East	200.7
EG Ampol Burpengary	200.6
Ampol Foodary Burpengary	200.6

Redland Bay LGA

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Metro Petroleum Capalaba	185.6
Metro Thornlands	189.6
EG Ampol Mount Cotton	190.8
Caltex Chandler	194.2
BP Mt Cotton	195.2

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
Coles Express Cleveland	201.7
BP Cleveland	201.3
Ampol Cleveland	201.1
EG Ampol Alexandra Hills	200.9
Ampol Alexandra Hills	200.8
Coles Express Alexandra Hills	200.8

Sunshine Coast

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Sommer Petroleum Maleny	185.6
7-11 Nambour	186.2
Liberty Maleny	186.3
Mobil Maleny	186.6
Liberty Tanawha	187.2

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
Coles Exp Glasshouse (South bound)	205.6
Coles Exp Glasshouse (North bound)	205.5
Coles Exp Mooloolaba	201.8
Coles Exp Tewantin	201.7
Coles Exp Maroochydore	201.6

Gold Coast

Top five cheapest sites - RULP	
Site	Average RULP Price (cpl)
Hope Energy Ashmore	183.8
Metro Southport	183.9
BP Johnston St Southport	184.1
Pearl Energy Southport	184.3
Pearl Energy Robina	185.3

Top five most expensive sites - RULP	
Site	Average RULP Price (cpl)
BP Tugun	216.4
Ampol Nerang	209.0
7-11 Carrara South	208.0
Ampol Nerang North	206.3
Coles Exp Nerang	204.8